

Two-factor Authentication (2FA) Registration Guideline (Applicable to SP Advanced Version Trading Platform)

In order to enhance the cybersecurity level of using online trading platform, you can now experience a more reliable, convenient and secure electronic trading services by entering the authentication code when login to the SP Advanced Version Trading Platform.

1. Download the Software

You must use the latest version of SP Advanced Version Trading Platform. (Please download from our website at

<http://www.cashon-line.com/eng/Services/index.aspx?tabIndex=1> or check upgrade in the SPTrader)

SPSystem R8.73.4 [NOT LOGGED IN]

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Investment Banking

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Account Opening

- + **Individuals / Joint**
 - > Individual/Joint Account Opening Form
 - > STANDING AUTHORITY (CLIENT MONEY)
 - > Individual CIN Agreement
 - > Self-Certification Form - Individual
 - > Meaning of terms and expressions used in Self-Certification Forms
- + **Corporate**
 - > Corporate CIN Agreement
 - > Corporate Account Opening Form
 - > Resolution for Corporate Account
 - > Guarantee
 - > Self-Certification Form - Entity
 - > Self-Certification Form - Controlling Person
 - > Meaning of terms and expressions used in Self-Certification Forms
- + **Real Time Quote Services Form**
 - > Application for Real Time Quote Service Plan
 - > Application for real time quote service plan (New clients who have Chinese ID or Chinese passport)
 - > Application for Real Time Quote Service Plan (Overseas Market)
 - > Termination of Real Time Quote Service Plan
- + **Software Download**
 - > Software Download Page for Plan T and Plan V (ONLY suitable for new clients who are using Chinese ID or Chinese passport to create account)
 - > Software Download Page for Plan Y AASTocks 2007
 - > Download SP Advanced Version Trading Platform software

Settlement Form

- + **Cash Settlement**
 - > Client Withdrawal Instruction
 - > Cancel Fund Withdrawal Instruction
- + **Stock Settlement**
 - > Physical Scrip Withdrawal/Stock Internal Transfer Form
 - > Authorization Letter for Collecting Physical Scrip
 - > Renouncing Share Form
 - > Standard Investor Settlement Instruction (ISI) Form
 - > Securities Settlement Instruction (SI) /Investor Settlement Instruction (ISI) Form
 - > Foreign Securities Settlement Instruction (SI)
 - > Multi Counter Transfer Instruction MCTI Form
- + **Entitlement & Corporate action**
 - > Stock Segregated Account Application Form
 - > Corporate Communication Form
 - > Proxy / Corporation Representative Appointment Form
 - > General Meeting Voting Form
 - > Cash Offer Form
 - > Dividend Election Form
 - > Subscription and Exercise Form
 - > Authorization Letter for Dividend Claims
 - > Authorization Letter for Privatization Claims
- + **Stock Option**
 - > Deny Automatically Generated Exercise Stock Options Requests Form
- + **Public Offering Application**
 - > Fund Application Form (Macquarie)
 - > Fund Application Form (SWS)
 - > Customer Risk Assessment Questionnaire

General Form

- + **Change information**
 - > Change of Personal Information
 - > Change Of Client Name, ID or Passport No., or Signature
 - > Change of Corporate Information
 - > Change Of Business Name, Director(s), Shareholder(s) or Authorized Person(s)
 - > Change of Account Details
 - > Change of Financial Status and Investment Objective & Experience
- + **Authorisation Form**
 - > Power of Attorney
 - > Authorization for Collecting Gifts or Deposit Cards
- + **Application Form**
 - > Guarantee
 - > Auto Bank-In Settlement Instruction
 - > W8 Form
 - > SMS Service Application Form
 - > E-Alert Application Form
 - > Request for Reissuing Password or Deposit Card
 - > Retrieving Statements Form
 - > Interactive Voice Responses System (IVRS) Service
 - > Investment Profile for Client of Discretionary Account
 - > Using Professional Trading Platform and/or API Connection ("The Service")
 - > Investor Characterization Survey
- + **Reactivate/Close**
 - > Closure of Client Account(s) - Individual
 - > Closure of Client Account(s) - Company
 - > Reactivate the Suppressed Interactive Voice Responses System _IVRS_ Service or SP Advanced Version Trading Platform

2. Enter Information

Input Host, User ID and Password, and then press “Accept & Login”.

SSL Login

EN English 繁 中文繁體 簡 简体中文

Profile

Host

2nd Host

3rd Host (Optional)

Proxy

Port 80

User Id

Save User Id

Password

Powered by Sharp Point Ltd. [www.sharppoint.com.hk]

Disclaimer

I have reviewed and confirm the accuracy of my instruction before entering it, and I hereby undertake that my instructions and all information supplied by me in connection therewith are true and accurate. I agree to indemnify you on demand for any losses, damages, costs expenses or claims which you may suffer arising from your reliance on the instructions or information I have given through or in connection with this service.

I instruct you to execute my instructions without further reference

Auto Re-login

Accept & Login

Cancel

FAQ

3. Enter Authentication Code

Input the authentication code which will be sent to your registered mobile number through SMS and press “Confirm” to complete the registration process.

Two Factor Authentication

New Device! Authentication Code has been sent to your trusted device (valid for 5 mins)

Please input:

Enter Authentication Code

3	8	5
1	7	9
6	0	4
	2	<

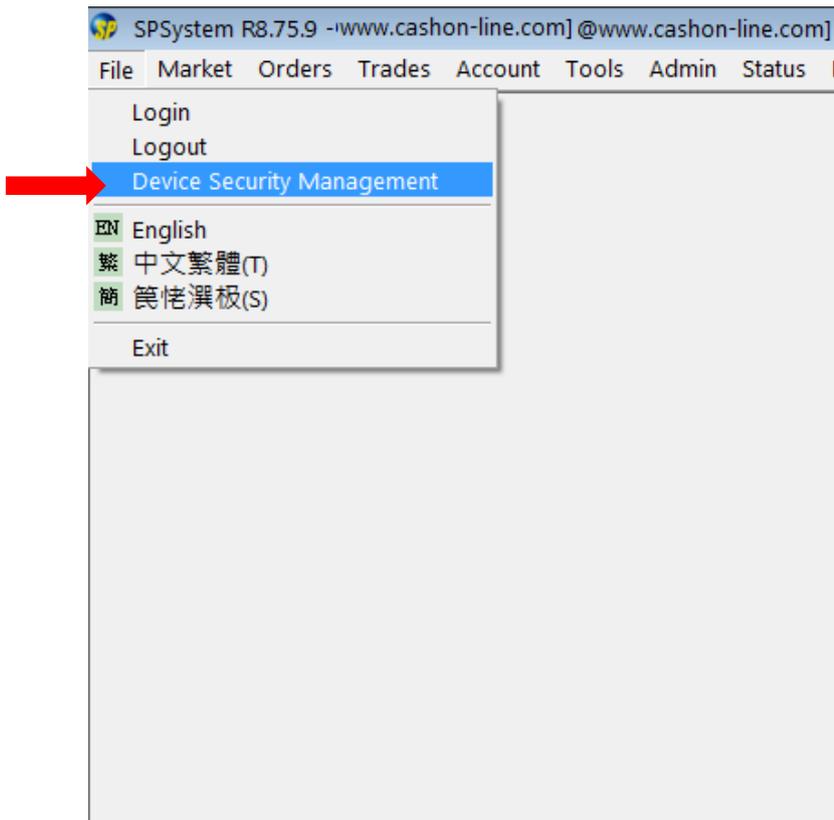
Resend Authentication Code

Confirm

Cancel

Remove Device(s) for Two-factor Authentication (2FA)

1. In the SPTrader, press “Device Security Management”.



2. Select the device(s) you want to remove and press “Yes”.

