

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
06963	SUNSHINE INS	2022/12/05	2022/12/08	2022/12/09

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2022/11/30-2022/12/05
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Sunshine Insurance Group Company Limited

Share Offer Highlights

Total Number of Offer Shares:	1,150,152,500 H Shares (subject to the Over-allotment Option)
-Number of Public Offer Shares:	115,015,500 H Shares (subject to adjustment)
-Number of Placing Shares:	1,035,137,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	500 Shares
Offer Price:	HKD 5.83-6.45 per Share
2020 Historical P/E ratio:	10.44 X -11.55X
Sponsor:	HUATAI INTERNATIONAL, CICC, UBS, CCB International

Company Overview

Dedicated to value creation, this company is a fast-growing, privately owned insurance group in the PRC that provides comprehensive solutions focusing on professional risk protection and diverse service offerings to its customers. It carries out its life and health insurance business mainly through Sunshine Life, offering approximately 140 products covering life insurance, health insurance and accident insurance. It carries out its property and casualty insurance business mainly through Sunshine P&C, offering over 4,000 property and casualty insurance products covering automobile insurance, accident and short-term health insurance, guarantee insurance, liability insurance, agriculture insurance and commercial property insurance. It primarily manages its insurance funds through Sunshine AMC. According to data published by the China Banking and Insurance Regulatory Commission ("CBIRC") and the Insurance Association of China, Sunshine Life ranked 12th among 91 PRC life insurance companies with a market share of 1.7% in terms of Original Premiums Income ("OPI") in 2020.

For the year ended December 31, 2019, 2020 and 2021, the Company's net profits were RMB 5,086 mn , RMB 5,619 mn and RMB 5,883 mn respectively.

Source

IPO Prospectus

Contact Us

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