

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
03931	CALB	2022/09/28	2022/10/05	2022/10/06

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsq.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2022/09/23-2022/09/28
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

CALB Co., Ltd. (3931.HK)
Share Offer Highlights

Total Number of Offer Shares:	265,845,300 H Shares (subject to the Over allotment Option)
- Number of Public Offer Shares:	13,292,300 H Shares (subject to adjustment)
- Number of Placing Shares:	252,553,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	100 Shares
Offer Price:	HKD 38.00 - 51.00 per Share
2020 Historical P/E ratio:	435.28X-584.19X
Sponsor:	HUATAI INTERNATIONAL

Company Overview

This company is a leading new energy technology company mainly engaged in the design, R&D, production and sales of EV batteries and ESS products. In terms of installed capacity: It, with a 5.7% market share in 2020, 5.9% market share in 2021 and 8.2% market share for the three months ended March 31, 2022, ranked fourth and third in 2020; and third and second in both 2021 and the three months ended March 31, 2022, among EV battery companies in China and among third-party EV battery companies in China, respectively. It was the only company with over 100% year-on-year growth rate from 2019 to 2021 among the top ten EV battery companies in China in 2021.

For the year ended December 31, 2019, 2020 and 2021, the Company's net profits(losses) were RMB (118.69)mn , RMB 5.16 mn and RMB 140.03 mn respectively.

Source

IPO Prospectus

Contact Us

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