

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
09863	LEAPMOTOR	2022/09/23	2022/09/28	2022/09/29

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2022/09/20-2022/09/23
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Zhejiang Leapmotor Technology Co., Ltd. (9863.HK)

Share Offer Highlights

Total Number of Offer Shares:	130,819,100 H Shares (subject to the Offer Size Adjustment Option and the Over-allotment Option)
- Number of Public Offer Shares:	13,082,000 H Shares (subject to reallocation and the Offer Size Adjustment Option)
- Number of Placing Shares:	117,737,100 H Shares (subject to reallocation, the Offer Size Adjustment Option and the Over-allotment Option)
Number of Shares per Lot:	100 Shares
Offer Price:	HKD 48.00 - 62.00 per Share
2020 Historical P/E ratio:	-
Sponsor:	J.P.Morgan, CICC, citi, CCB International

Company Overview

Founded in 2015, this company is a smart EV company based in China primarily focusing on the mid- to high-end segment of China's NEV market with a price range of RMB150,000-300,000. Its flagship models, the C11 and C01, provide longer driving range, greater acceleration, more interior space and a wider variety of autonomous driving functions than most models within the same price range available in China's EV market as of the Latest Practicable Date. It delivered a total of 43,748 vehicles in 2021, a 443.5% increase from 2020, making it the fastest-growing among the leading pure-play EV companies based in China in terms of delivery volume, according to Frost & Sullivan. It delivered 51,994 smart EVs in the first half of 2022, representing an increase of 265.3% from the same period in 2021.

For the year ended December 31, 2019, 2020 and 2021, the Company's net losses were RMB 901.13mn, RMB 1,100.09 mn and RMB 2,845.77 mn respectively.

Source

IPO Prospectus

Contact Us

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