

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
02602	ONEWO	2022/09/22	2022/09/28	2022/09/29

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2022/09/19-2022/09/22
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A
*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.	

Onewo Inc. (2602.HK)

Share Offer Highlights

Total Number of Offer Shares:	116,714,000 H Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	11,671,400 H Shares (subject to reallocation)
- Number of Placing Shares:	105,042,600 H Shares including 11,671,400 Reserved Shares under the Preferential Offering (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	100 Shares
Offer Price:	HKD 47.10-52.70 per Share
2020 Historical P/E ratio:	29.44X-32.94X
Sponsor:	CITIC SECURITIES, Citi, Goldman Sachs

Company Overview

Onewo is a leading property management service provider in China. 32 years ago, it kick-started its journey with the simple purpose of pursuing excellent property management services for more people – a purpose which still guides the way it does business in a highly competitive and fragmented sector today. According to Frost & Sullivan, it ranked first in China's property management services market in 2021 in terms of basic property management service revenue, holding a market share of 4.28%. Drawing on its brand strength and service quality, it has expanded its business beyond property management and become a leading service provider with a growth model built upon the synergy of businesses across community, commercial and urban spaces, serving a diverse array of properties such as residential communities, workspaces and public premises, and a broad customer base covering property owners, corporate and other institutional clients.

For the year ended December 31, 2019, 2020 and 2021, the Company's net profits were RMB 1,019.89mn, RMB 1,464.04 mn and RMB 1,667.64 mn respectively.

Source

IPO Prospectus

Contact Us

Headquarters:	22/F, Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong	(852) 2287 8788
Wealth Management Centre:	1001B, 10/F, Tower 535 Jaffe Road Causeway Bay, Hong Kong	(852) 2287 8788
HK Services Centre:	6/F, May May Building, 683-685 Nathan Road, Mongkok, Kowloon	(852) 2748 0110
China Services Centre:	1004A(10/F), AVIC Center, 1018 Huafu Road, Futian District, Shenzhen	(86-755) 2216 5888
	2501, Tower A, China Overseas International Centre, 838 South Huangpi Road, Huangpu District, Shanghai	(86-21) 3227 9888
	Room 3316B, Block A, China Shine Plaza, 9 West Lin He Road, Tian He District, Guangzhou	(86-20) 8981 7463

Declaration:

The above information is provided and distributed by CASH Financial Services Group Limited ("CASH"). The document is for reference only. Neither the information nor opinion expressed shall be construed, expressly or impliedly, as an advice, offer, invitation, advertisement, inducement, recommendation or representation of any kind or form whatsoever. While the information contained herein has been obtained from sources believed to be reliable, CASH or its affiliates do not represent that it is accurate or complete and it should be relied upon. CASH hereby expressly disclaims all liabilities arising out of or incidental to the accuracy and completeness of the contents and information herein contained. The contents and information in this document is subject to change without prior notice to you. Trade in securities covered by this report may be made only in those jurisdictions where the securities are qualified for trading. This document may not in whole or in part be reproduced or furnished to any person other than the addressee without written consent from CASH and CASH shall not be liable to any such third parties for loss arising from any unauthorized distribution. Securities dealing services are provided by Celestial Securities Limited, a corporation licensed to conduct Type 1 (dealing in securities) regulated activity under the Securities and Futures Ordinance.