



IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
02217	Tam Jai	2021/09/28	2021/10/06	2021/10/07

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2021/09/23-2021/09/28
Closing Time for Margin Application	2021/09/27 2:00pm
Subscription Fee	HKD 100
Days For Margin Financing	8 days
Indicative Interest Rate	2.08% (0.25% deductible [^]) [^] Eligible new and existing customers who use the electronic direct debit authorization (eDDA) transfer service before the termination of the IPO subscription can enjoy a 0.25% loan interest reduction.
*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.	

Tam Jai International Co. Limited * (2217.HK)

Share Offer Highlights

Total Number of Offer Shares:	335,008,000 Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	33,501,000 Shares (subject to reallocation)
- Number of Placing Shares:	301,507,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	1,000 Shares
Offer Price:	HKD 3.33-4.17 per Share
2021 Historical P/E ratio:	15.51X - 19.42X
Sponsor:	GUOTAI JUNAN INTERNATIONAL

Company Overview

Tam Jai International is a leading and renowned restaurant chain operator of the TamJai (譚仔雲南米線) and SamGor (譚仔三哥米線) branded fast casual restaurant chain in Hong Kong with operations also in Mainland China and Singapore, specialising in mixian (a type of rice noodle (米線), which is a well-established, gluten-free staple food with a long history in Asian food culture and typically made from non-glutinous rice without any additives). As at the Latest Practicable Date, it operated a total of 156 restaurants, comprising 76 TamJai restaurants and 74 SamGor restaurants covering all 18 districts across Hong Kong Island, Kowloon and New Territories, three TamJai restaurants in Shenzhen, Mainland China and three SamGor restaurants in Singapore. All restaurants of Tam Jai International are self-operated under two self-owned brands, TamJai and SamGor.

For the years ended 31 March 2019, 2020 and 2021, Tam Jai recorded a revenue of HK\$1,556.2 million, HK\$1,691.2 million and HK\$1,794.7 million, respectively, representing a CAGR of 7.4% over the Track Record Period. During the same years, its profit for the year amounted to HK\$197.7 million, HK\$190.9 million and HK\$287.8 million, respectively, representing a CAGR of 20.7% over the Track Record Period.

Source

IPO Prospectus

Contact Us

Headquarters:	22/F, Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong	(852) 2287 8788
HK Services Centre:	6/F, May May Building, 683-685 Nathan Road, Mongkok, Kowloon	(852) 2748 0110
China Services Centre:	1004A(10/F), AVIC Center, 1018 Huafu Road, Futian District, Shenzhen	(86-755) 2216 5888
	2501, Tower A, China Overseas International Centre, 838 South Huangpi Road, Huangpu District, Shanghai	(86-21) 3227 9888
	Room 3316B, Block A, China Shine Plaza, 9 West Lin He Road, Tian He	(020) 8981 7463



District, Guangzhou
Rm 2511, TBA Tower, 11 Dongguan Avenue, City East District, Dongguan

(86-769) 2223 0026

Declaration:

The above information is provided and distributed by CASH Financial Services Group Limited ("CASH"). The document is for reference only. Neither the information nor opinion expressed shall be construed, expressly or impliedly, as an advice, offer, invitation, advertisement, inducement, recommendation or representation of any kind or form whatsoever. While the information contained herein has been obtained from sources believed to be reliable, CASH or its affiliates do not represent that it is accurate or complete and it should be relied upon. CASH hereby expressly disclaims all liabilities arising out of or incidental to the accuracy and completeness of the contents and information herein contained. The contents and information in this document is subject to change without prior notice to you. Trade in securities covered by this report may be made only in those jurisdictions where the securities are qualified for trading. This document may not in whole or in part be reproduced or furnished to any person other than the addressee without written consent from CASH and CASH shall not be liable to any such third parties for loss arising from any unauthorized distribution. Securities dealing services are provided by Celestial Securities Limited, a corporation licensed to conduct Type 1 (dealing in securities) regulated activity under the Securities and Futures Ordinance.