

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
02219	Chaoju Eye Care	2021/06/29	2021/07/06	2021/07/07

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2021/06/24-2021/06/29
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Chaoju Eye Care Holdings Limited (2219.HK)

Share Offer Highlights

Total Number of Offer Shares:	170,930,000 Shares (comprising 137,500,000 New Shares and 33,430,000 Sale Shares, and subject to the Over-allotment Option)
- Number of Public Offer Shares:	17,093,000 Shares (subject to adjustment)
- Number of Placing Shares:	153,837,000 Shares (comprising 120,407,000 New Shares and 33,430,000 Sale Shares, and subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	500 Shares
Offer Price:	HKD 9.48 – 10.60 per Share
2020 Historical P/E ratio:	43.82x - 49.00x
Sponsor:	HAITONG, HUATAI International

Company Overview

The Company is a leading ophthalmic medical service group in North China with a strong reputation nationwide. According to the Frost & Sullivan Report, it ranked first in Inner Mongolia, second in North China and fifth in China among private ophthalmic hospitals in terms of total revenue in 2020. China is a large and fast growing market for ophthalmic medical services. With an increasing population with high demands for ophthalmic medical services, it is expected that the ophthalmic medical services market in China has great potential for further growth. Leveraging its experience in ophthalmic services and market leading position, it believes it is well-positioned to capture the growing opportunities and benefit from the rapid expansion of the ophthalmic services market in the PRC.

For the year ended December 31, 2018, 2019 and 2020, the Company's net profits were RMB 38.71 mn, RMB 75.65 mn, and RMB 124.14 mn respectively.

Source

IPO Prospectus

Contact Us

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