

## IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
09961	TRIP.COM-S	2021/04/13	2021/04/16	2021/04/19

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit [www.cfs.com.hk](http://www.cfs.com.hk) or contact our account executives or customer service officers

## Subscription Details via CASH Securities

Offer Period	2021/04/08-2021/04/13
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Days For Margin Financing	N/A
Indicative Interest Rate	N/A

\*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

## Trip.com Group Limited (9961.HK)

### Share Offer Highlights

Total Number of Offer Shares:	31,635,600 Offer Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	2,214,500 Offer Shares (subject to reallocation)
- Number of Placing Shares:	29,421,100 Offer Shares (subject to reallocation and the Overallotment Option)
Number of Shares per Lot:	50 Shares
Offer Price:	HKD 333 per Share
2020 Historical P/E ratio:	-
Sponsor:	J.P.Morgan , CICC, Goldman Sachs

### Company Overview

The Company is a leading one-stop travel platform globally, integrating a comprehensive suite of travel products and services and differentiated travel content. It has four main online travel platforms, which are Ctrip, Qunar, Trip.com and Skyscanner. Founded in 1999, it now operates the most well-known travel brands in China according to the Analysys Report, and has solidified our leadership over the past two decades. It has been the largest online travel platform in China over the past decade and the largest online travel platform globally from 2018 to 2020, both in terms of gross merchandise volume, or GMV, according to the Analysys Report.

For the year ended December 31, 2018, 2019 and 2020, the Company's net profits/(losses) were RMB 1,112 mn, RMB 7,011 mn, and RMB(3,247) mn respectively.

### Source

IPO Prospectus

### Contact Us

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