

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
09959	Linklogis Inc. - W	2021/03/31	2021/04/08	2021/04/09

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2021/03/26-2021/03/31
Closing Time for Margin Application	2021/03/30 2:00pm
Subscription Fee	HKD 100
Days For Margin Financing	8 days
Indicative Interest Rate	2.58% (0.25% deductible [^]) [^] Eligible new and existing customers who use the electronic direct debit authorization (eDDA) transfer service before the termination of the IPO subscription can enjoy a 0.25% loan interest reduction.

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Linklogis Inc. (9959.HK)

Share Offer Highlights

Total Number of Offer Shares:	452,878,500 Offer Shares (subject to the Overallotment Option)
- Number of Public Offer Shares:	45,288,000 Offer Shares (subject to reallocation)
- Number of Placing Shares:	407,590,500 Offer Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	500 Shares
Offer Price:	HKD 16.28 – 18.28 per Share
2020 Historical P/E ratio:	-
Sponsor:	Goldman Sachs, CICC

Company Overview

The Company is a leading technology solution provider for supply chain finance in China. Its cloud-native solutions optimize the payment cycle of supply chain transactions and digitalize the entire workflow of supply chain finance. It empowers its anchor enterprise and financial institution customers with efficient and reliable supply chain finance technology solutions, and enhance transparency and connectivity in the supply chain finance ecosystem. It ranked No.1 among technology solution providers in China with RMB163.8 billion in supply chain finance transactions processed in 2020, accounting for a 20.6% market share, according to CIC. Since our inception in 2016, it has served over 340 anchor enterprises, covering more than 25% of Top 100 Companies in China, and over 200 financial institutions. As of December 31, 2020, it had enabled its customers and partners to process more than RMB280 billion in cumulative supply chain finance transactions in China.

For the year ended December 31, 2018, 2019 and 2020, the Company's net losses were RMB1,410.31 mn, RMB1,081.64 mn, and RMB717.06 mn respectively.

Source

IPO Prospectus

Contact Us

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