

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
09600	Newlink Tech	2020/12/24	2021/01/05	2021/01/06

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2020/12/21-2020/12/24
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Indicative Interest Rate	N/A
Days For Margin Financing	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Newlink Technology Inc. (9600.HK)

Share Offer Highlights

Total Number of Offer Shares:	200,000,000 Shares (subject to the Overallotment Option)
- Number of Public Offer Shares:	20,000,000 Shares (subject to adjustment)
- Number of Placing Shares:	180,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	800 Shares
Offer Price:	HKD 3.06- 4.36 per Share
2019 Historical P/E ratio:	62.28x-88.74x
Sponsor:	Mont Avenir

Company Overview

The Company is an IT solution provider focusing primarily on traditional software-driven solutions for financial institutions during the Track Record Period and it is also committed to providing innovative software-driven solutions, including solutions powered by data analysis and image and text recognition technologies, for both financial institutions and healthcare institutions. According to the CIC Report, traditional software-driven solutions refer to solutions that facilitate the digitalization of various institutions focusing on the collection and storage of data, mainly based on software or locally deployed IT systems; and innovative software-driven solutions include data-driven systems involving advanced analytics and technologies including cloud computing, AI, IoT, etc, where user data and feedbacks will be shared and analyzed for further applications, as well as IT solutions developed for newly-emerged businesses. According the CIC Report, in addition to a traditional IT solution provider, it is also a provider for innovative IT solutions because its innovative IT solutions adopt the advanced technologies, including data analysis and image and text recognition technologies, and some of them are also developed for newly-emerged businesses for financial institutions and healthcare institutions. According to the CIC Report, it is a top 100 provider of over 2,500 providers of IT solutions for financial institutions in China in terms of sales revenue in 2019, and it is also a provider of healthcare IT solutions in China, with solutions including featured medical quality control and safety warning system, which enables supervisors and department directors at hospitals to monitor the behavior of healthcare professionals on a real-time basis.

For the year ended December 31, 2017, 2018 and 2019 and the six months ended June 30, 2020, the Company's net profits were RMB1.54 mn, RMB31.12 mn, RMB33.11 mn and RMB3.05 mn respectively.

Source

IPO Prospectus

Contact Us

Headquarters:	22/F, Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong	(852) 2287 8788
HK Services Centre:	6/F, May May Building, 683-685 Nathan Road, Mongkok, Kowloon	(852) 2748 0110
China Services Centre:	1004A(10/F), AVIC Center, 1018 Huafu Road, Futian District, Shenzhen	(86-755) 2216 5888
	2501, Tower A, China Overseas International Centre, 838 South Huangpi Road, Huangpu District, Shanghai	(86-21) 3227 9888
	Room 3316B, Block A, China Shine Plaza, 9 West Lin He Road, Tian He District, Guangzhou	(020) 8981 7463



Declaration:

The above information is provided and distributed by CASH Financial Services Group Limited ("CASH"). The document is for reference only. Neither the information nor opinion expressed shall be construed, expressly or impliedly, as an advice, offer, invitation, advertisement, inducement, recommendation or representation of any kind or form whatsoever. While the information contained herein has been obtained from sources believed to be reliable, CASH or its affiliates do not represent that it is accurate or complete and it should be relied upon. CASH hereby expressly disclaims all liabilities arising out of or incidental to the accuracy and completeness of the contents and information herein contained. The contents and information in this document is subject to change without prior notice to you. Trade in securities covered by this report may be made only in those jurisdictions where the securities are qualified for trading. This document may not in whole or in part be reproduced or furnished to any person other than the addressee without written consent from CASH and CASH shall not be liable to any such third parties for loss arising from any unauthorized distribution. Securities dealing services are provided by Celestial Securities Limited, a corporation licensed to conduct Type 1 (dealing in securities) regulated activity under the Securities and Futures Ordinance.