

IPO Expected Timetable#

Stock Code	Stock Name	Application lists close	Allotment Date	Listing Date
09993	RADIANCE HLDGS	2020/10/21	2020/10/28	2020/10/29

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

Subscription Details via CASH Securities

Offer Period	2020/10/16-2020/10/21
Closing Time for Margin Application	N/A
Subscription Fee	N/A
Indicative Interest Rate	N/A
Days For Margin Financing	N/A

*The deadline for margin subscription share will be changed at any time, which is available on a first-come-first-served basis.

Radiance Holdings (Group) Company Limited (9993.HK)

Share Offer Highlights

Total Number of Offer Shares:	600,000,000 Shares (subject to the Overallotment Option)
- Number of Public Offer Shares:	60,000,000 Shares (subject to adjustment)
- Number of Placing Shares:	540,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	1,000 Shares
Offer Price:	HKD 3.50-4.50 per Share
2019 Historical P/E ratio:	4.85x – 6.23x
Sponsor:	ABC International, CITIC Securities, Haitong

Company Overview

The Company is a reputable large property developer. It was ranked 36th in terms of comprehensive strengths among “2020 China’s Top 50 Real Estate Developers” and was ranked as one of “China’s Top 10 Real Estate Developers of Comprehensive Strength” by the China Real Estate Association and the China Real Estate Appraisal Center of E-house China Research Institute in 2020. It was ranked 37th in terms of comprehensive strengths among “China’s Top 100 Real Estate Developers” by the Enterprise Research Institute of Development Research Center of the State Council, the Center for Real Estate of Tsinghua University and the China Index Academy in 2020, representing an improvement from the 38th place in 2019. It was also awarded “China’s Top 30 Real Estate Developers of Brand Value” and “China’s Top 10 Real Estate Developers of Brand Value’s Growth Potential” by the China Real Estate Association and the China Real Estate Appraisal Center of E-house China Research Institute in 2018 and 2019, respectively. It was ranked as one of “China’s Top 50 Real Estate Developers” by the China Real Estate Association and the China Real Estate Appraisal Center of E-house China Research Institute for seven consecutive years since 2014.

For the year ended December 31, 2017, 2018 and 2019 and the six months ended April 30, 2020, the Company's net profits were RMB2,030.8 mn, RMB2,007.9 mn, RMB2,508.1 mn and RMB179.2 mn respectively.

Source

IPO Prospectus

Contact Us

Headquarters:	22/F, Manhattan Place, 23 Wang Tai Road, Kowloon Bay, Hong Kong	(852) 2287 8788
HK Services Centre:	6/F, May May Building, 683-685 Nathan Road, Mongkok, Kowloon	(852) 2748 0110
China Services Centre:	1004A(10/F), AVIC Center, 1018 Huafu Road, Futian District, Shenzhen	(86-755) 2216 5888
	2501, Tower A, China Overseas International Centre, 838 South Huangpi Road, Huangpu District, Shanghai	(86-21) 3227 9888
	Room 3316B, Block A, China Shine Plaza, 9 West Lin He Road, Tian He District, Guangzhou	(020) 8981 7463
	Rm 2511, TBA Tower, 11 Dongguan Avenue, City East District, Dongguan	(86-769) 2223 0026

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