

IPO Expected Timetable#

Stock Code	Stock Name	Closing Date*	Allotment Date	Listing Date
09989	HEPALINK	2020/06/29	2020/07/07	2020/07/08

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

* Applicants please deposit the full amount / margin into the bank account of Celestial Securities Limited no later than 12:00 p.m. in case of cash payment or 4:00 p.m. in case of cheque payment on the Closing Date. If your margin financing is approved and your application for Public Offer Shares is successful (in whole or in part), please deposit the remaining amount of margin no later than 4:00 p.m. on the allotment date.

Shenzhen Hepalink Pharmaceutical Group Co., Ltd. (9989.HK)

Share Offer Highlights

Total number of Offer Shares:	220,094,500 H Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	22,010,000 H Shares (subject to adjustment)
- Number of Placing Shares:	198,084,500 H Shares (subject to adjustment and the Overallotment Option)
Number of Shares per Lot:	500 Shares
Offer Price:	HKD 18.40 – 20.60 per Share
2019 Historical P/E ratio:	23.25x – 26.03x
Sponsor:	Goldman Sachs, Morgan Stanley

Company Overview

The Company is a leading China-based pharmaceutical company. Its mission is to become a leading global pharmaceutical company targeting high-mortality diseases through innovation, with coverage in pharmaceutical, biotech and CDMO sectors. Its leading drugs, Inhixa, Neoparin and Prolongin are three different brands of enoxaparin sodium injection which in total have been approved in 35 countries and sold in 19 countries. It is the largest China-based and third largest global manufacturer and marketer of enoxaparin sodium injection, with a global market share of 6.5%, based on 2019 worldwide sales according to Frost & Sullivan. In China it is the second largest supplier in the enoxaparin injection market with a market share of 10.9% in 2019, second only to the originator firm, according to Frost & Sullivan.

For the year ended December 31, 2017, 2018 and 2019, the Company's net profits were RMB238.90 mn, RMB640.19 mn and RMB1, 059.70 mn respectively.

Source

IPO Prospectus

Contact Us

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