

### IPO Expected Timetable#

Stock Code	Stock Name	Closing Date*	Allotment Date	Listing Date
01502	FIN STREET PPT	2020/06/23	2020/07/03	2020/07/06

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit [www.cfsg.com.hk](http://www.cfsg.com.hk) or contact our account executives or customer service officers

\* Applicants please deposit the full amount / margin into the bank account of Celestial Securities Limited no later than 12:00 p.m. in case of cash payment or 4:00 p.m. in case of cheque payment on the Closing Date. If your margin financing is approved and your application for Public Offer Shares is successful (in whole or in part), please deposit the remaining amount of margin no later than 4:00 p.m. on the allotment date.

### Financial Street Property Co., Limited (1502.HK)

#### Share Offer Highlights

Total number of Offer Shares:	90,000,000 H Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	9,000,000 H Shares (subject to adjustment)
- Number of Placing Shares:	81,000,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	1,000 Shares
Offer Price:	HKD 7.16 – 7.56 per Share
2019 Historical P/E ratio:	22.41x – 23.67x
Sponsor:	Guotai Junan International

#### Company Overview

The Company is a state-owned comprehensive property management company in China with a focus on providing property management and related services to properties located at financial management centres at all levels nationwide. It has expanded its business to the key regions in China. As at 31 December 2019, it had 11 subsidiaries and 40 branches across China. According to CIA, it was ranked 16th among the 2020 Top 100 Property Management Companies in the PRC in terms of overall strength. As at 31 December 2019, it provided property management and related services to 144 property projects in China with the total GFA under management of approximately 19.9 million sq.m., 40.8% of which are located in Beijing. Its GFA under management for commercial and business properties as at 31 December 2019 ranked fourth among the 2020 Beijing-Tianjin-Hebei Top 100 Property Management Companies while its GFA under management for office buildings ranked us fourth among the 2020 Beijing-Tianjin-Hebei Top 100 Property Management Companies.

For the year ended December 31, 2017, 2018 and 2019, the Company's net profits were RMB79.42 mn, RMB87.05 mn and RMB105.22 mn respectively.

#### Source

IPO Prospectus

#### Contact Us

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