

IPO Expected Timetable#

Stock Code	Stock Name	Closing Date*	Allotment Date	Listing Date
09923	Yeahka	2020/05/22	2020/05/29	2020/06/01

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

* Applicants please deposit the full amount / margin into the bank account of Celestial Securities Limited no later than 12:00 p.m. in case of cash payment or 4:00 p.m. in case of cheque payment on the Closing Date. If your margin financing is approved and your application for Public Offer Shares is successful (in whole or in part), please deposit the remaining amount of margin no later than 4:00 p.m. on the allotment date.

Yeahka Limited (9923.HK)

Share Offer Highlights

Total number of Offer Shares:	98,724,000 Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares:	9,872,800 Shares (subject to adjustment)
- Number of Placing Shares:	88,851,200 Shares (subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	400 Shares
Offer Price:	HKD 12.64 – 16.64 per Share
2019 Historical P/E ratio:	56.75x – 74.71x
Sponsor:	CLSA, Nomura, ABC International

Company Overview

The Company is a leading payment-based technology platform in China providing payment and business services to merchants and consumers. It offers technology-enabled business services, including (i) merchant SaaS products, (ii) marketing services, and (iii) fintech services. It operates in a sub-market that accounts for approximately 17.5% of the third-party payment market in 2019. As of the Latest Practicable Date, its distribution network had covered 30 provinces and municipalities and over 300 cities in China. Further, the Company is a leader in the third-party payment service industry, and was among the first licensed third-party payment service providers to launch integrated QR code payment services in China.

For the year ended December 31, 2017, 2018 and 2019, the Company's net profits/ (losses) were RMB (342.02) mn, RMB (182.79) mn and RMB84.66 mn respectively.

Source

IPO Prospectus

Contact Us

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