

IPO Expected Timetable#

Stock Code	Stock Name	Closing Date*	Allotment Date	Listing Date
09939	KINTOR PHARMA-B	2020/05/14	2020/05/21	2020/05/22

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfs.com.hk or contact our account executives or customer service officers

* Applicants please deposit the full amount / margin into the bank account of Celestial Securities Limited no later than 12:00 p.m. in case of cash payment or 4:00 p.m. in case of cheque payment on the Closing Date. If your margin financing is approved and your application for Public Offer Shares is successful (in whole or in part), please deposit the remaining amount of margin no later than 4:00 p.m. on the allotment date.

Kintor Pharmaceutical Limited (9939.HK)

Share Offer Highlights

Total number of Offer Shares:	92,347,500 Shares (subject to the Overallotment Option)
- Number of Public Offer Shares:	9,235,000 Shares (subject to adjustment)
- Number of Placing Shares:	83,112,500 Shares (subject to adjustment and the Over-allotment Option)
Number of Shares per Lot:	500 Shares
Offer Price:	HKD 17.80 – 20.15 per Share
2019 Historical P/E ratio:	-
Sponsor:	Huatai International

Company Overview

The Company is a clinical-stage novel drug developer in China focused on the proprietary R&D of potential first-in-class and best-in-class drugs for cancers and other androgen receptor-related, or AR-related diseases. The Company's lead drug candidate, Proxalutamide, is a potential best-in-class drug undergoing phase III clinical trials in China and phase II clinical trials in the United States for metastatic castration-resistant prostate cancer, or mCRPC as well as clinical trials for breast cancer. The Company had developed a pipeline of five drug candidates as of the Latest Practicable Date, for which it had obtained approvals to commence clinical trials in China, the United States and/or Taiwan.

For the year ended December 31, 2018 and 2019, the Company's net losses were RMB108.48 mn and RMB232.58 mn respectively.

Source

IPO Prospectus

Contact Us

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