

IPO Expected Timetable#

Stock Code	Stock Name	Closing Date*	Allotment Date	Listing Date
09926	AKESO-B	2020/04/16	2020/04/23	2020/04/24

#IPO listed above are those with fundraising amount more than HK\$500M. For more IPO information, please visit www.cfsg.com.hk or contact our account executives or customer service officers

* Applicants please deposit the full amount / margin into the bank account of Celestial Securities Limited no later than 12:00 p.m. in case of cash payment or 4:00 p.m. in case of cheque payment on the Closing Date. If your margin financing is approved and your application for Public Offer Shares is successful (in whole or in part), please deposit the remaining amount of margin no later than 4:00 p.m. on the allotment date.

Akeso, Inc. (9926.HK)

Share Offer Highlights

Total number of Offer Shares:	159,495,000 Shares (subject to the Overallotment Option)
- Number of Public Offer Shares:	15,950,000 Shares (subject to reallocation)
- Number of Placing Shares:	143,545,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Shares per Lot:	1,000 Shares
Offer Price:	HKD 14.88 – 16.18 per Share
2019 Historical P/E ratio:	-
Sponsor:	Morgan Stanley, J.P. Morgan

Company Overview

The Company is a clinical-stage biopharmaceutical company committed to in-house discovery, development and commercialization of first-in-class and best-in-class therapies. It is dedicated to addressing global unmet medical needs in oncology, immunology and other therapeutic areas. As of the Latest Practicable Date, it owned 16 issued patents in China, one issued patent and one approved patent in the U.S., and 86 patent applications in China, the U.S. and other jurisdictions in relation to its drug candidates and the proprietary technologies of its ACE Platform. Its vision is to become a global leader in developing, manufacturing and commercializing innovative, next-generation and affordable therapeutic antibodies for patients worldwide.

For the year ended December 31, 2018 and 2019, the Company's net losses were RMB142.31 mn and RMB335.39 mn respectively.

Source

IPO Prospectus

Contact Us

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